

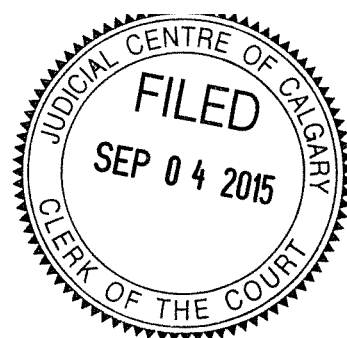
I hereby certify this to be a true copy of

the original Order

Dated this 4th day of September, 2015

[Signature]
for Clerk of the Court

Clerk's stamp:



COURT FILE NUMBER 1501-02652

COURT OF QUEEN'S
BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF **PACER CONSTRUCTION HOLDINGS CORPORATION**

DEFENDANT **PACER PROMEC ENERGY CORPORATION AND PACER
PROMEC ENERGY CONSTRUCTION CORPORATION**

DOCUMENT **Order**
(Administration)

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File No.: 548476-5

INFORMATION OF PARTY
FILING THIS DOCUMENT

DATE ON WHICH ORDER
WAS PRONOUNCED September 4, 2015

LOCATION WHERE ORDER
WAS PRONOUNCED Calgary, Alberta

NAME OF JUSTICE WHO
MADE THIS ORDER Honourable Madam Justice K.M. Horner

UPON the application of FTI Consulting Canada Inc., in its capacity as receiver manager (the "**Receiver**") of Pacer Promec Energy Corporation and Pacer Promec Energy Construction Corporation (collectively, "**PPEC**") in these proceedings; **AND UPON** having read the Application of the Receiver, dated August 21, 2015, the Second Report of the Receiver, dated August 19, 2015 (the "**Second Report**"), the Affidavit of Gail Wheatley, dated August 31, 2015 (the "**Service Affidavit**"), and such other material in the pleadings and proceedings as deemed necessary; **AND UPON** hearing counsel for the Receiver and other interested parties; **IT IS HEREBY ORDERED AND DECLARED THAT:**

1. The time for service of notice of this application is abridged to the time actually given and service of the Application and supporting material as described in the Service Affidavit is good and sufficient, and this hearing is properly returnable before this Honourable Court today and further service thereof is hereby dispensed with.
2. The Receiver's activities, as set out in the First Report of the Receiver dated May 1, 2015 and the Second Report, are approved.
3. Repayment of the Receiver's Certificates as set out in the Second Report, and repayment of any other obligations incurred by the Receiver on account of borrowings it has made in connection

with these proceedings, are hereby approved, and the Receiver is authorized and empowered to take all steps necessary to do so.

4. The fees, disbursement, and accounts of the Receiver and of its legal counsel, as set out in the Second Report, are hereby taxed and approved.
5. The Receiver shall serve, by courier, facsimile transmission, e-mail transmission, or ordinary post, a copy of this Order on all parties present at this application and on all parties who received notice of this application or who are presently on the service list established in these proceedings, and service on any or all other parties is hereby dispensed with. Service affected as aforesaid shall be good and sufficient service.

" K. M. Horner "

Justice of the Court of Queen's Bench of Alberta